FORM NL-11-BORROWINGS SCHEDULE

Generali Central Insurance Company Limited
(Formerly known as Future Generali India Insurance Company Limited)
IRDA Registration No 132. dated 4th September, 2007

Borrowings

(₹ lakhs)

	Particulars	As at 30th June 2026	As at 30th June 2025
1	Debenture/Bonds	61,700.00	51,700.00
2	Banks	-	-
3	Financial Institutions	-	-
4	Others	-	-
	Total	**61,700.00**	**51,700.00**

Note:

'Debentures/Bonds' above include unsecured non-convertible debentures of:

a) 9,50,000 units of face value of INR 1000 each issued on 23rd of December 2022, for a tenure of 10 years with fixed coupon rate of 9.95 % p.a. subscribed by Generali Horizon B.V.(fellow subsidiary).

b) 15,06,000 units of face value of INR 1000 each issued on 16th of February 2023, for a tenure of 10 years with fixed coupon rate of 9 % p.a. subscribed by Generali Horizon B.V. (fellow subsidiary).

c) 20,64,000 units of face value of INR 1000 each issued on 8th of May 2023, for a tenure of 10 years with fixed coupon rate of 9.04 % p.a. subscribed by Generali Horizon B.V. (fellow subsidiary).

d) 6,50,000 units of face value of INR 1000 each issued on 15th of March 2024, for a tenure of 10 years with fixed coupon rate of 8.99 % p.a. subscribed by Generali Horizon B.V. (fellow subsidiary).

e) 1,000,000 units of face value of INR 1000 each issued on 4th of June 2025, for a tenure of 10 years with fixed coupon rate of 8.50 % p.a. subscribed by Generali Horizon B.V. (fellow subsidiary).